

September 21, 2020

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg.: Acquisition (Inter-se Transfer) of shares in Panacea Biotec Limited – Target Company

Dear Sir/Madam,

I, Sunanda Jain W/o Late Shri Ravinder Jain, one of the member of the Promoter Group of Panacea Biotec Limited ("the Company"), have acquired 41,35,000 (Forty One Lakh Thirty Five Thousand) Equity Shares of the Company from Ravinder Jain (HUF), member of Promoter Group of the Company on September 17, 2020 upon family settlement and total partition of Ravinder Jain (HUF) amongst family members of Late Shri Ravinder Jain.

Accordingly, the necessary disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 is enclosed herewith.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,



Sunanda Jain
18/56, East Park Area
Karol Bagh, New Delhi – 110005

Encl.: As above

CC: The Company Secretary
Panacea Biotec Limited
Ambala-Chandigarh Highway
Lalru-140 501